

CURB ISSUES HAVE STRONG UNDERTONE

Market Assumes More of a Specialty Complexion After Early Irregularity.

TOBACCO ARE IN FAVOR

Tires' and Rubbers Improve Near Closing—Mines and Bonds Are Active.

The curb market worked its way from an early irregular price condition into a firm undertone during yesterday's session. The market assumed more of a specialty appearance than it has of late, but there was a sizeable trade in other issues that did not have the assistance of pool operators.

Special attention was directed to Clegg Shipbuilding, which advanced to 147, a new high price for the movement, or approximately 15 points net higher. Philadelphia interests were principal bidders for the issue. Tobacco stocks also were in favor with British American Tobacco issues and United Retail Stores prominent in sympathy with general strength of similar issues on the big board.

The outstanding features in the oil group were the Sinclair issues, of which Sinclair Consolidated ruled the most active and reached 60, a new high record. The field manager of the Gum Cove Company reported that well No. 5 was down 1,045 feet, with prospects of its being brought in within a few weeks. There was also a little better inquiry for Orange Nation Oil on the announcement that active drilling operations would be started.

The tire and rubber section was featured by early strength, midday irregularity and some improvement around the close. The Sayold Tire issues, Colonial Tires, Intercontinental Rubber and Perfector Tire were prominent in the trading.

The new stock of the Royal Dutch Company of New York and its rights were traded in for the first time, as were the shares of the Bethlehem Motor Truck Company.

No especially important price changes occurred in the mining list, and the bond section, while active, ruled irregular in price trend.

INDUSTRIES.

High, Low, Last Chg.

400 Aetna Explosives... 10 97 10 +1

4200 Allied Packing... 52 52 52 +1

4200 Am Malt & G... 45 45 45 +1

4200 Am Marconi... 100 100 100 +1

4200 Am Steel Chem... 100 100 100 +1

4200 Am Tan Chem... 95 95 95 +1

4200 Am Tan Corp... 100 100 100 +1</p